



**Cementos Lima S.A.**



**05006997**

**RECEIVED**

**FILE NO.  
82-3911**

2005 APR -5 A 7:25

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

VAL-032-05  
March 30,

Mr. Michael Hyatte  
Securities and Exchange Commission  
Division of Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U. S. A.

**SUPPL**

Re.: Information furnished pursuant to Rule 12g3-2(b)  
under the Securities Exchange Act of 1934.

Dear Mr. Hyatte,

Please find enclosed the following documents:

1. Summons to the Obligatory Annual Meeting of Shareholders to be held on March 28, 2005 according to resolution adopted at the March 16, 2005 Board of Directors' Meeting.

Date: filed with CONASEV on March 17, 2005 and published in "El Peruano" (Official Bulletin) and "Expreso" on March 16, 2005.

Required by: CONASEV

2. Summary of resolutions adopted at the March 28, 2005 Obligatory Annual Meeting of Shareholders.

Date: filed with CONASEV on March 28, 2005.

Required by: CONASEV

**PROCESSED**

**APR 06 2005**

**THOMSON  
FINANCIAL**

Very truly yours,

Irma Mavila  
Head of the Securities Department

c.c.: The Bank of New York

FILE: SEC

*Handwritten signature and date 4/5*



**(FREE TRANSLATION)**

**FILE N°  
82-3911**

GF.0020.05

Lima, March 17, 2005

Messrs.  
COMISION NACIONAL SUPERVISORA  
DE EMPRESAS Y VALORES  
C O N A S E V  
Lima

Attention:       Public Registry of Securities and  
                    Intermediaries

Ref.:             Important Events

Dear sirs,

As defined under Article 28 of the Securities Law and Resolución CONASEV N° 107-95-EF/94.10, we inform you as "Important Notice" about the resolution adopted by the Board of Directors' Meeting held on March 16, 2005:

Summon to the Obligatory Annual Meeting of Shareholders to be held on Monday, March 28, 2005, at 12.00 a.m. at our offices located in Av. Carlos Villarán 508, Suite 301, Santa Catalina, La Victoria. If a lawful quorum is not reached at the first summons, the Meeting will be held under the second summons on Thursday, March 31, 2005 at 12.00 a.m. at the same place with the same agenda. This agenda will be:

- a) Annual Report and Financial Statements for the Fiscal Year 2004.
- b) Appointment of Outside Auditors.

In like manner, we are attaching the following documents:

- 1. Audited Financial Information (Opinion, Financial Statements and Notes) as of December 31, 2004.
- 2. Annual Report, according to Art. 222 of the General Corporate Law, Law 26887.



3. Corporate Social Responsibility 2004 Report.
4. Annual Information Document, prepared according to the Manual for Preparing Annual Reports and Common Norms to determine the Content of Informative Documents, approved by General Management Resolution N° 211-98-EF/94.11.

All these documents will be submitted for approval to the Obligatory General Meeting of Shareholders.

Truly yours,  
Alvaro Morales Puppo  
Finance Manager (CFO)  
Stock Exchange Representative

c.c.: Securities and Exchange Commission - SEC

FILE: TRACONA2



**(FREE TRANSLATION)**

**FILE N°  
82-3911**

"EL PERUANO"/Official Bulletin

Lima, Friday March 18, 2005

"EXPRESO"

Lima, Friday March 18, 2005

**CEMENTOS LIMA S.A.**

**OBLIGATORY ANNUAL MEETING OF SHAREHOLDERS**

The shareholders of CEMENTOS LIMA S.A. are hereby summoned to the Obligatory Annual Meeting of Shareholders to be held on Monday, March 28, 2005 at 12.00 m. at our offices located in Av. Carlos Villarán 508, Suite 301, Santa Catalina, La Victoria, to deal with the following matters:

1. Annual Report and Financial Statements for the Fiscal Year 2004.
2. Appointment of Outside Auditors.

The registration of shares will be accepted at the same office, Securities Department, up to 12.00 b.m. of Wednesday, March 23, 2005. If a lawful quorum is not reached at the first summons, the Meeting will be held under the second summons on Thursday, March 31, 2005 at 12.00 m. at the same place with the same agenda, and the registration of shares will be extended until 12.00 m. of Wednesday 30th of the same month.

Lima, March 16, 2005

THE BOARD OF DIRECTORS

FILE: TRAJUN



**Cementos Lima S.A.**

**(FREE TRANSLATION)**

**FILE N°  
82-3911**

GF.0033.05  
Lima, March 28, 2005

Messrs.  
COMISION NACIONAL SUPERVISORA  
DE EMPRESAS Y VALORES  
C O N A S E V  
Lima

Attention: Public Registry of Securities and Intermediaries

Ref.: Important Events

Dear sirs,

As defined under Article 28 of the Securities Law and Resolución CONASEV N° 107-2002-EF/94.10, we inform you as "Important Event" about the resolutions adopted by the Obligatory Annual Meeting of Shareholders held on March 28, 2005:

1. Approve the Annual Report 2004 and its enclosure the Corporate Social Responsibility 2004 Report as well as the Balance Sheet and related statements of Profit and Loss, Changes in Stockholders' Equity and Cash Flow for the fiscal years 2004 and 2003, duly reviewed by the independent auditors Messrs. MEDINA, ZALDIVAR, PAREDES & ASOCIADOS SOCIEDAD CIVIL (Members of ERNST & YOUNG).

**2. Appointment of Independent Auditors**

The Shareholders' Meeting agreed to delegate on the Board of Directors the appointment of independent auditors for the Fiscal Year 2005.

Truly yours,

Alvaro Morales Puppo  
Finance Manager (CFO)  
Stock Exchange Representative

c.c.: Securities and Exchange Commission - SEC (USA)  
GG  
VAL

FILE: TRACON6